### **NEW PATIENT INTAKE FORM**



DOR	SS#		DATE
HOME ADDRESS			
Street			
City			State Zip
EMPLOYER		OCCUPATION	l
<b>BUSINESS ADDRE</b>	SS & PHONE		
Street			
City			State Zip
<b>MARITAL STATUS</b>	♦ SINGLE   ♦ MARRIE	:D	
SPOUSE'S NAME:		SPOUSE'S (	OCCUPATION
Briefly explain the r	eason for your visit.		
Have you had physi	cal therapy this year? <b>0</b>	YES   ONO If Y	es, how many visits?
Do you have medic	al insurance? <b>◊ YES   〈</b>	) NO	
			econdary (If Applicable)
Name of Ca	rdholder	Relations	ship to Cardholder
Insurance I	D # (Primary)	(Secondary)	Group #
Is injury work or au	to related? <b>OYES   ON</b>	NO Da	te of Injury Carrier Case #
Policy/Clain	n#	WCB	Carrier Case #
Insurance C	arrier	Contact Nar	me
City		_ Street	7in
Insurance I	 D # (Primary)	State	Zip Group #
ilisulatice ii	D # (Filinary)	(Secondary)	droup #
• •	ted, is litigation pending?	•	
If worker's comp re	lated, is it controverted?	♦ YES   ♦ NO	
Referring Physician			Date of next Dr. Visit
Family Phys	sician		Date of flext bi. Visit
Street			
Citv		State	Zip
			·
Responsible Party if	Patient is a Minor		
Dhone		_ Street	Zip
FIIOTIE		Stato	7in
City		State	=.P
	cy, Who Should We Notif		

### PAST MEDICAL HISTORY FORM



Patient Name		Date		
Are you presently working? ☐ Y	∕es □ No	Date of next physician's visit:	/	_/
Date of injury/onset:/_	/	Have you ever had these symptoms before?	Yes □ No	0
Check which apply to your currer  work-related injury  motor vehicle accident  cause unknown		previous injury o lifting		_
Have you had a related surgery?	Yes □ No			
Do you have, or have you had an Diabetes Chest Pain/Angina High Blood Pressure Heart Disease Heart Attack Heart Palpitations Pacemaker Headaches Kidney Problems Are you pregnant? Cancer Osteoporosis Bowel / Bladder Abnormalities Urine Leakage Asthma / Breathing Difficulties Liver / Gallbladder Problems Smoking	ny of the following? Yes No	Allergies to Aspirin Allergies to Heat Allergies / Poor tolerances to Cold Other Allergies Hernia Seizures Metal Implants Dizziness / Fainting Recent Fractures Surgeries Skin Abnormalities Sexual Dysfunction Nausea / Vomiting Ringing in you ears Rheumatoid Arthritis Special Diet Guidelines Hypoglycemia	Yes	No
If yes on any of the above, please  Is there any other information reg  Are you presently taking Medicat  If yes, please list what medication	garding your past me	edical history that we should know about?		

In the rare instance of an emergency, $\mathbf{v}$	whom should we c	contact?		
Name				
Phone ( )_				
Do you participate in any sports, exerci	ise programs or a	ctivities on a regula	ar basis? ☐ Yes ☐ No	
Please indicate below where your syr	nptoms are locate	d.		
	A Sun Control of the		KEY:  Numbness Pins & Needles Burning Pain Stabbing Pain	======= 000000000 xxxxxxxxxx ///////
If you are having pain, please rate the the worst pain possible.		ain on a scale of 0	to 10, with 0 being no pai	n and 10 being
Patient's Signature	Date	Signature of G	uardian if patient is a mind	or Date
Therapist Signature	/ / Date			

### **PATIENT AUTHORIZATION**



PATIENT'S NAME (please print)
RELEASE OF INFORMATION & CONSENT FOR TREATMENT  I am aware of my diagnosis and wish to receive treatment at Performance Sports Physical Therapy. I permit its employees and all other persons caring for me to treat me in ways they judge are beneficial to me. I understand that this care can include an evaluation, testing and treatment. No guarantees have been made to me about the outcome of this care.
I give permission to Performance Sports Physical Therapy to release information, verbal and written, contained in my medical record, and other related information, to my insurance company, rehab nurse, case manager, attorney, and employer, school, related healthcare provider, assignees and/or beneficiaries and all other professional persons as it relates to my treatment.
I authorize Performance Sports Physical Therapy to obtain medical records and/or professional information from my physician or other medical professional as it relates to my treatment.
The signature below certifies that I have read and understand the above information.
PATIENT/GUARDIAN INITIALS
ASSIGNMENT OF BENEFITS I authorize payment directly to Performance Sports Physical Therapy for services. This is a direct assignment of my rights and benefits under this policy. A photocopy of this assignment shall be considered as effective and valid as the original.
PATIENT/GUARDIAN INITIALS
NOTICE OF PRIVACY PRACTICES (HIPAA ACKNOWLEDGEMENT/CONSENT)  I hereby acknowledge that I have received a copy of The Notice of Privacy Practice for Performance Sports Physical Therapy. In addition, I hereby consent to the use and disclosure of my personal health information for the purposes of treatment, payment, and health care operations.
PATIENT/GUARDIAN INITIALS
PAYMENT GUARANTEE I agree to pay Performance Sports Physical Therapy for the services provided to me or the party named above. If any law, such as workers' compensation, or insurance contract prohibits payment for these services I will cooperate and assist in the provision of information, authorizations, releases, or any other type of information necessary to allow for timely collection from my third-party payer. Where the law or an insurance contract does not prohibit payment by me, I acknowledge responsibility for any and all account balances.
The Benefit Verification form is only an explanation of coverage obtained from my insurance company and it is not a guarantee of coverage. If the information provided by my insurance company is not accurate or the insurance company changes its coverage, I will be responsible for payment for services.
I further understand that this agreement is binding regardless of any legal transaction currently in progress or initiated during or after the course of my treatments unless agreed to in writing by myself, and a representative of Performance Sports Physical Therapy.
PATIENT/GUARDIAN SIGNATUREDATE

### PATIENT AGREEMENT FORM



PATIENT'S NAME (please print)
As a courtesy to you, we will call and verifiy your insurance coverage. However, we will not be responsible for incorrect information/authorization given to us by yourself or your insurance representative. Therefore, it is your responsibility to be aware of your own plan and it's condition.
Your are responsible for any deductibles, co-insurance, co-pays, or any other non-covered services per your individual policy. If your policy or plan changes during the time of treatments, you must notify us immediately. Failure to do so may result in a balance owed by you.
If you would like to receive physical therapy services even though your insurance company may not cover such treatment, you may pay privately for them. The current rate is \$75.00 for initial evaluation and \$50.00 for any follow up treatments. Payment is due prior to treatment being administered unless arrangements have been made otherwise.
If a client/patient fails to show for a scheduled appointment without prior notification, a \$20.00 fee will be applied to your account.
INSURANCE COMPANY NAME
COVERAGE/BENEFIT
I
Performance Sports Physical Therapy for each visit at the time of the visit to be applied to any deductible and/or coinsurance or copays, unless other arragements have been agreed upon.
I have read and understand the above information.
PATIENT/GUARDIAN SIGNATUREDATE

### PRIVACY STATEMENT



#### ADDITIONAL USES FOR INFORMATION

#### INFORMATION ABOUT TREATMENTS

Your health information may be used to send you information on the treatment and management of your condition or a new technology that you may find to be of interest. We may also send you information describing other health related goods that may interest you.

#### YOUR HEALTH INFORMATION RIGHTS

- You have certain rights under the federal privacy standards
- The right to request restrictions on the use and disclosure of your health information
- The right to receive confidential communication concerning your medical condition and treatment.
- The right to copy and inspect your medical information.
- The right to receive an accounting of how and to whom your health information has been disclosed.
- The right to amend/or submit corrections to your health information.
- The right to receive a printed copy of this notice.

#### **OUR HEALTH INFORMATION DUTIES**

We are required by law to maintain privacy of your protected health information and to provide you with this notice of privacy practices. We are also required to abide by the privacy policies and practices that are outlined here.

Our right to revise privacy practices: As permitted by law, we reserve the right to amend or modify our privacy policies and practices. These changes may be required by changed in federal and state laws and regulations. The revised polices and practices will be applied to all protected health information that we maintain and will be available at our facility at your request.

Requests to inspect protected health information. As permitted by federal regulations, we require that requests to inspector copy protected health information be submitted in writing. You may obtain a form to request access to your records by contacting our office.

#### COMPLAINTS

If you would like to submit a comment or complaint about our privacy practices, or if you believe your privacy rights have been violated, you can contact us by send a letter outlining your concerns to:

Performance Sports Physical Therapy 1317 Harlem Road Cheektowaga, NY 14206

Υ	ou may	/ also i	file a	written	complaint	: with the	Office	ot Civil	Rights.
---	--------	----------	--------	---------	-----------	------------	--------	----------	---------

I have read and understand the	above information.		
PATIENT/GUARDIAN SIGNATURE_		DATE	

## MEDICARE MEDICATION FLOW SHEET



NAME	DOSE	MODE	FREQUENCY	ADDED	CURRENT	DELETED
,						
,						

MODE KEY: P.O. = by mouth | Sub Q = injected into skin | I.V. = intravenous

## MEDICARE PATIENT THERAPY QUESTIONNAIRE



PATIENT'S NA	ME	(please print)
DATE OF BIRTI	н	AGE
Please answer t provide the requ		ollowing questions by selecting YES or NO. If you answer YES to any of the questions, please ed information.
♦ YES   ♦ NO	1.	Have you been discharged from the hospital or Skilled Nursing Facility within the past 30 days? Date of DischargeName of Facility
♦ YES   ♦ NO	2.	Have you received similar therapy services for <i>this problem</i> in the past?  Date(s) of Therapy  Provider Name  Services Provided
♦ YES   ♦ NO	3.	Have you received therapy services for <i>other problems/conditions</i> in the past calendar year?  Problem/Condition  Provider Name  Services Provided
♦ YES   ♦ NO	4.	Are you also receiving Speech and Language Pathology services?  Provider Name
♦ YES   ♦ NO	5.	Do you have any conditions that you feel will affect your ability to recover from the problem you are currently receiving therapy for?
♦ YES   ♦ NO	6.	Do you need to use special medical equipment as a result of your current problem?
♦ YES   ♦ NO	7.	Since the onset of this current problem, have you required more assistance from family or friends?
♦YES   ♦NO	8.	Is this therapy necessary in order to return to your previous level of independence with daily activities (i.e. Bathing, Dressing, Eating, etc.)
	9.	At this time, would you rate your health as (check one): ♦ Excellent ♦ Very Good ♦ Fair ♦ Poor
	10.	What type of home environment do you live in now? (check one)  Orivate Home OAssisted Living Other Who do you live with?
♦ YES   ♦ NO	11.	Has this current problem resulted in the need to change your living situation?
♦ YES   ♦ NO	12.	Is therapy necessary to return to your previous living situation?  IF YES:
		What type of home environment do you intend to live in when you complete this therapy?  • Private Home • Assisted Living • Other
	В. \	Who do you intend to live with when you complete this therapy?
SIGNATURE OF P	ATIE	NT/REPRESENTATIVE
DATE		

# MEDICARE SECONDARY PAYER (MSP) SCREENING FORM



PAGE 1 OF 2

PATIENT'S NAME (please pri	nt)
MEDICARE#	DATE
	ently employed and covered by a group health plan? <b>VES   ONO</b> loyer employ 20 or more employees? <b>VES   ONO</b>
Approximate Number	of Employees
IF NO, list retirement of Patient	late:Spouse
2. Is your Medicare entitlemen	t due to
	ease (ESRD)? <b>VES   VO</b> First Dialysis Treatment Transplant
Does your em	◇ NO I considered and active employee? ◇ YES   ◇ NO Doloyer employ 100 or more employees? ◇ YES   ◇ NO Number of Employees
<b>3.</b> Is this illness or injury due to	o a work related accident/condition? <b>VES   VO</b>
<b>IF YES</b> , Date of Accider Name & Address of W	nt Claim Number C Plan
(Workers' Compensation	is primary only for claims related to injuries/illness covered under claim)
4. Is this illness or injury due to	o an automobile accident?
<b>IF YES</b> , Date of Accider Name & Address of Au	nt Claim Number nto Insurance
(Auto insurance is prima	ry only for claims related to injuries/illness covered under claim)
<b>5A.</b> Do you have coverage thro	ugh the department of Veteran Affairs? <b>VES   VEO</b>
	Benefits Began  prized treatment at our facility?
•	ugh the Black Lung Program? <b>◊ YES   ◊ NO</b> lly for claims related to Black Lung)
♦ YES   ♦ NO	ugh any other state agency, not including Medicaid, Medical Assistance or Welfare?  Benefits Began

# MEDICARE SECONDARY PAYER (MSP) SCREENING FORM



PAGE 2 OF 2

PATIENT NAME				
MEDICARE#		DATE		
6. Are you currently receiving se	rvices from a Hon	ne Health Agency? <b>◊ Y</b>	ES   ♦ NO	
7. Briefly explain the reason for y	our visit.			
IF YOU OR A SPOUSE ARE CU	_	(ING:		
Name of Working Persor	1			
Date of Birth			<del></del>	
Relationship to Patient				
IF THIS TREATMENT IS DUE T	O A WORKERS	CONADENICATIONI CLAI	N.A.	
			Phone	
Address				
City		State	Zip	
IF THIS TREATMENT IS DUE T	O ANI ALITO ACC	CIDENT NO FALLETING	TIDANICE CLAINA OD ANIV (	STLIED
MEDICAL COVERAGE:	J AN AUTO ACC	LIDENI, NO FAULI INS	ORANCE CLAIM, OR ANY C	JIHEK
			Phone	
Address			1110110	
City		State	 Zip	
Group#	ID#		Zip Claim #	
Effective Date of Insuran	ce		Type of Insurance	
I have completed this form to the	e hest of my abilit	v I authoriza Parformar	nce Sports Physical Therapy to	hill the
insurance carrier noted above as			ice sports i flysical Therapy to	bill tric
	,, .,			
SIGNATURE OF PATIENT/REPRESEN	ITATIVE			
DATE				-